

## The changing investment landscape!

The range of investment options in an unprecedented low interest rates environment are many and varied – so just how and where should you invest, and what are your options?

To help our EPA Business clients compare a range of investment options, we have invited two specialists in their fields to provide you with their market perspectives.

The goal of this free presentation is to provide our clients with information on investment strategies, compare a range of investment types, and provide an opportunity to ask our presenters questions that you may have about investments.

### **Commercial Property Investment – CBRE – Jeremy Brown, Industrial Leasing Agent**

- Local market overview
- Industrial property investment
- Owner/occupier investment
- How to get started

### **Investment Strategies – Cambridge Partners – Jacob Wolt, Managing Partner**

- Common pitfalls, lessons from the past are often forgotten
- Shares, managed funds, KiwiSaver, investment syndicates, property, fixed interest, cryptocurrency, private equity
- Designing the ideal investment strategy and portfolio

### **Commercial and Residential Property Tax – EPA Business – Ed Post, Director**

- Commercial Property – tax overview
- Recent tax changes affecting residential property:
  - Bright-line test
  - Denial of interest deductions
  - New tax rate @ 39c

**Location:** Canterbury Club, 129 Cambridge Terrace, Christchurch CBD

**Date:** Wednesday, 7 July 2021

**Time:** 5:15pm Welcome and drinks  
5:30pm Presentation commences  
6:30pm Presentation concludes  
6:30-7:00pm Drinks, nibbles, and chat

**Please RSVP to Jenny Nguyen at [jenny@epabusiness.co.nz](mailto:jenny@epabusiness.co.nz) by Friday, 2 July 2021.**

*Disclaimer: EPA Business is not a Registered Financial Advisor; this presentation is provided as a high-level overview of investment options. You should consult with a Registered Financial Advisor for specific financial advice.*